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QUESTIONNAIRE

I. What is the current position of the following countries with respect to the critical strategic materials listed opposite each?

- A. What quantity do they produce annually?
- B. What quantity do they consume annually?
- C. What quantity do they export annually and to where?
- D. What are their undeveloped known reserves?
- E. What is their program for exploration and for development of known reserves?
- F. What are the limiting factors for the development of known reserves?

China - Antimony, tungsten, tin, mercury, mica, manganese.

New Caledonia - Nickel, chromite.

Turkey - Chromite, asbestos.

Russia - Chrome, nickel, cobalt, molybdenum, titanium, vanadium, asbestos, bauxite.

Madagascar - Graphite, mica, tantalite, beryl.

Belgian Congo - Tin, tantalum, cobalt.

La Guianne - Bauxite.

French West Africa - Bauxite, zircon-rutile-ilmenite sands.

French Morocco - Cobalt, manganese, bismuth.

Gold Coast - Bauxite.

Spain - Mercury.

Italy - Mercury.

India - Mica, corundum, kyanite, manganese, monazite.

Sierra Leone - Chromite, manganese, bauxite.

Nigeria - Columbite.

Netherlands East Indies - Tin, nickel.

Argentina - Beryl, tantalite, tungsten.

Bolivia - Tin, tungsten, antimony.

Brazil - Manganese, chromite, nickel, mica, beryl, tantalite.

Costa Rica - Manganese.

Guatemala - Chromite.

Paraguay - Manganese.

Honduras - Mercury, antimony, manganese.

Cuba - Chromite, manganese, copper, zinc, tungsten.

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II. What is the current position of each potential enemy country with respect to strategic resources?

- A. Which of the following critical strategic materials are in surplus supply and which are in short supply for domestic uses, according to normal peacetime demands?

- (1) Coal
- (2) Iron Ore
- (3) Magnesium
- (4) Bauxite
- (5) Tin
- (6) Petroleum

- (8) Copper
- (9) Lead
- (10) Zinc
- (11) Chromite
- (12) Tungsten
- (13) Vanadium

DIA and JCS review(s)
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- B. With respect to the materials enumerated under paragraph II (A) above,
- (1) What do they normally produce?
 - (2) What quantity do they normally import?
 - (3) What quantity do they normally consume?
 - (4) What quantity do they normally export and to what countries?
 - (5) What are their undeveloped known reserves and how long will it take to develop them?
- C. Are they stockpiling critical strategic materials and, if so, what and to what extent?
- D. Are they endeavoring to obtain control over strategic resources in foreign countries and, if so, what and to what extent? What have they accomplished to this end?
- E. What are their plans for the development and conservation of critical strategic materials listed under II (A) above?
- F. What substitutes or synthetics are they developing to take the place of critical strategic materials listed under II (A) above?
- G. What is their productive capacity for the critical strategic materials listed under II (A) above?
- H. Are they currently engaged in expanding or contracting their facilities for the production of critical strategic materials listed under II (A) above and what are their plans for the future?
- I. What are the limiting factors for the expansion of existing capacity for the production of critical strategic materials listed under II (A) above?

III. What is the current position of each potential enemy country with respect to the industries listed below:

- A. What is the over-all productive capacity of these industries?
- B. What is the relationship between existing productive capacity and normal domestic demands?
- C. What is being done to develop export demands for the products of these industries?
- D. Are they importing on any substantial scale goods which could be produced by these industries?
- E. Is any effort being made to expand existing productive capacity?
- F. What plans are they making for expansion of these industries in an emergency?

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Gray Iron Foundries
Machine Tools
Anti-Friction Bearings
Fractional Horsepower Motors
Automobiles
Aircraft
Ocean-going and Capital Ships
Optical Instruments
Chemicals, such as
 (1) Metallic Sodium
 (2) Potassium Persulphate
 (3) Tetraethyl Lead
 (4) Hydrogen Peroxide
 (5) Phthalic Anhydride
 (6) Sodium Methylate and Sulfamerizine

IV. What is the current position of each potential enemy country with respect to air, water, rail and highway transportation?

- A. What type of facilities are most needed for domestic purposes?
- B. What are they doing to develop additional facilities?
- C. Are the facilities which are being developed primarily of value for civilian or military purposes?
 - (1) Is there an economic demand for such facilities in peacetime?
 - (2) Does this demand justify the current and proposed developments?

V. What is the current position of each potential enemy country, with respect to food supply?

- A. To what extent are they dependent upon imports?
- B. What are their major sources of supply?
- C. What action are they taking to become self-sufficient?

VI. What commercial treaties has each potential enemy country entered into?

- A. With what countries?
- B. What is the nature of each agreement?

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